

**海南天然橡胶产业集团股份有限公司**  
**关于部分有限售条件流通股上市流通的公告**

本公司及董事会全体成员保证公告内容的真实、准确和完整，没有虚假记载、误导性陈述或者重大遗漏，并对其内容的真实、准确和完整承担个别及连带责任。

● 15,000,000  
● 2012 1 9  
2012 1 7 2012 1 9

[2010]1862  
“ ” “ ”  
786,000,000 A  
3,931,171,600 2011 1 7

A

1 “  
”

2

1

**2**

**3**

**4**

**[2009]94**

**[2009]318**

**1**

**10%**

**2**

**2012 1 7**

**15,000,000**

**2012 1 9**

**400**

2012 1 7

400

**3,126,171,600**

**15,000,000**

:

|     |   | ( )           | %     |             |               | %     |
|-----|---|---------------|-------|-------------|---------------|-------|
| ( ) | 1 | 3,001,171,600 | 76.34 | -11,000,000 | 2,990,171,600 | 76.06 |
|     | 2 | 144,000,000   | 3.66  | -4,000,000  | 140,000,000   | 3.56  |
|     |   | 3,145,171,600 | 80    | -15,000,000 | 3,130,171,600 | 79.62 |
| ( ) | 1 | 786,000,000   | 20    | 15,000,000  | 801,000,000   | 20.38 |
|     |   | 786,000,000   | 20    | 15,000,000  | 801,000,000   | 20.38 |
| ( ) |   | 3,931,171,600 | 100   | 0           | 3,931,171,600 | 100   |

“ ”

1 400

2

**2011 12 30**

“ ”

“ ” “ ”

314,517.16

[2010]1826

78,600.00

393,117.16

43,230.00 2011 1 7

35,370.00 2011 4 7

393,117.16

314,517.16

80.0060%

78,600.00

19.9940%

1

2

[2009]94

[2009]318

“ ”

10%

2012 1 7

1,500

2012 1 9

| 1  |         | 2,869,012,024 | 0         | 2,869,012,024 | 36 |
|----|---------|---------------|-----------|---------------|----|
| 2  |         | 77,159,576    | 0         | 77,159,576    | 36 |
| 3  |         | 60,000,000    | 0         | 60,000,000    | 20 |
| 4  |         | 20,000,000    | 0         | 20,000,000    | 20 |
| 5  |         | 20,000,000    | 0         | 20,000,000    | 20 |
| 6  |         | 20,000,000    | 0         | 20,000,000    | 20 |
| 7  |         | 20,000,000    | 0         | 20,000,000    | 20 |
| 8  |         | 19,476,210    | 0         | 19,476,210    | 20 |
| 9  |         | 19,476,210    | 0         | 19,476,210    | 20 |
| 10 |         | 1,047,580     | 0         | 1,047,580     | 20 |
| 11 |         | 9,738,105     | 9,738,105 | 0             | 12 |
| 12 | [<br>1] | 4,000,000     | 4,000,000 | 0             | 12 |
| 13 |         | 3,000,000     | 3,000,000 | 0             | 12 |
| 14 |         | 1,000,000     | 1,000,000 | 0             | 12 |

| 15 |  | 973,826              | 973,826           | 0                    | 12 |
|----|--|----------------------|-------------------|----------------------|----|
| 16 |  | 288,069              | 288,069           | 0                    | 12 |
|    |  | <b>3,145,171,600</b> | <b>19,000,000</b> | <b>3,126,171,600</b> | -  |

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